Natural T_{EX} notation in mathematics

Michal Marvan

The current T_EX/IAT_EX notation for math expressions encodes presentation, while mathematicians generally wish to communicate the content. This lecture introduces Nath, a new IAT_EX 2.09/2_{ε} style. Nath provides a very coarse context-independent notation (a "NAtural maTH notation"), from which presentation is derived in a context-dependent manner. The natural notation once again exploits the key principle of IAT_EX typography – separation of presentation and content.

The traditional scheme of scientific publication



Controversy: Typographers shape publications without understanding their content.

Knuth's scheme of scientific publication



Go forth now and create masterpieces of the publishing art! - D.E. Knuth, The T_EXbook (1984)

Lamport's scheme of scientific publication



or

While technology may change, what constitutes good typography does not - J. Craig, Basic Typography. A Design Manual (1990)

(i) Built-up in-line fractions, e.g., $\frac{\partial f}{\partial x}$. Should be either $\partial f/\partial x$ or displayed. Numeric fractions are O.K.: $\frac{1}{2}$.

The **\over** and **\frac** encode presentation, which may be wrong in some contexts. Proper translation from display to in-line requires understanding of mathematics (adding parentheses whenever needed for preservation of the mathematical meaning).

(ii) Wrong spacing after math operators: $\lambda \operatorname{id} -g$ should be $\lambda \operatorname{id} -g$.

The T_EXbook , p. 170: "... such cases never arise, because Bin atoms must be preceded and followed by atoms compatible with the nature of binary operations."

The ugly (display style)

(iii) Composed fractions:

$$\frac{1+\frac{u}{v}}{1-\frac{u}{v}} \quad \text{should be} \quad \frac{1+\frac{u}{v}}{1-\frac{u}{v}} \quad \text{or} \quad \frac{1+u/v}{1-u/v}.$$

(iv) Wrong size of delimiters: Both

$$(\sum_{i \in I} a_i)$$
 and $\left(\sum_{i \in I} a_i\right)$

are ugly; should be

$$\left(\sum_{i\in I}a_i\right).$$

(v) Big numeric fractions in displaystyle:

$$A = \frac{1}{2}B$$
 should be $A = \frac{1}{2}B$.

The "impossible"

(vi) Asymmetric positioning of delimiters:

$$\left(\frac{1}{1-\frac{u}{v}}\right).$$

- (vii) Alignments and line breaks disable \left and \right.
- (viii) Alignments and line breaks interfere with the spacing mechanism:

$$\begin{array}{rcl} A &=& B+C \\ &+D+E. \end{array}$$

Both (vii) and (viii) have been already addressed by the breqn package from M. Downes, Breaking equations, TUGboat 18 (1997) 182–194.

A puzzle

(ix) Which of the delimiters

$$C_4 \left| \left| f \left| \tilde{S}_{a,-}^{-1,0} W_2 \Omega \right| \right| \left| \left| u \right| \to W_2^{\tilde{A}} \Omega \right| \right|$$

is left and which is right?

Natural notation

The aim is to give authors an opportunity to encode the mathematical meaning instead of the presentation.

A natural notation is defined to be the coarsest (context independent) notation such that an unthinking machine can derive the (context dependent) presentation.

E.g., all fractions are written via \frac and the style decides on their type (built-up, case or solidus). The style adds parentheses whenever needed.

An editor who does not understand the mathematics and does not know what to do, should ask someone who does. - The CBE Manual for Authors, Editors, and Publishers (1984)

Fractions

Fractions indicate division in a very broad sense (cf. $\partial f/\partial x).$ They occur in three shapes:

built-up
$$\frac{A}{B}$$
, piece $\frac{1}{2}$, solidus A/B .

Besides of the obvious slash /, Nath provides a unique command $\verb+frac.$

Displayed fractions

All non-numeric fractions come out as built up.

Numeric fractions are built up if and only if this will not extend any paired delimiters (the *principle of smallest fences*):

$$(\frac{1}{2} + x)\left(\frac{1}{2} + \frac{1}{x}\right),$$
$$\int x \, dx = \frac{1}{2} x^2.$$

In-line fractions

A \frac with numeric arguments results in a case fraction, such as $\frac{1}{10\,000}$.

Otherwise a solidus fraction results and parentheses are added whenever needed for preservation of the mathematical meaning. E.g.,

\$\frac{\frac ab}{\frac cd}\$

produces

(a/b)/(c/d).

References:

[1] J.W. Rayleigh, Address of the president, Lord Rayleigh, O.M., D.C.L., at the anniversary meeting on November 30, 1918, *Proc. Roy. Soc. London, Sect. A* 82 (1909) 1–17.

[2] K. Wick, *Rules for Typesetting Mathematics* (Mouton, The Hague, 1965); translated from the Czech original *Pravidla Matematické Sazby* (Academia, Praha, 1964).

Fencing rules (syntactically)

Binary operations other than slash have less binding power than the slash,

$$\begin{array}{lll} x + \frac{a+b}{c+d} & \longrightarrow & x + (a+b)/(c+d), \\ \\ \frac{a \cdot b}{c} \cdot d & & \longrightarrow & ((a \cdot b)/c \cdot d)/(c \cdot d). \end{array}$$

Juxtaposition has more binding power than the slash,

$\frac{\partial}{\partial x} \frac{f}{g}$	\rightarrow	$(\partial/\partial x)(f/g)$
$\frac{a}{bc}$	\rightarrow	a/bc.

Exceptions

$\frac{\sin x}{2} + \sin \frac{x}{2}$	\rightarrow	$(\sin x)/2 + \sin(x/2),$
$-\frac{u}{v}+2\frac{u}{v}+\frac{\pm u}{v}$	\rightarrow	$-u/v + 2u/v + (\pm u/v).$

Fencing rules (TEXnically)

Type	Left neighbour	Example	Right neighbour	Example
Ord	Yes^1	x(a/b)	Yes	(a/b)x
Op	Yes	$\sin(a/b)$	Yes	$(a/b)\sin x$
Bin^*	$\rm No^2$	1 + a/b	No	a/b + 1
Rel	No	=a/b	No	a/b =
Open	No	[a/b]	Yes	(a/b)[
Close	Yes](a/b)	No	a/b]
Punct	No	,a/b	No	a/b,
Inner	Yes^1	$\frac{1}{2}a/b$	Yes	$(a/b)\frac{1}{2}$

Fences around the whole fraction:

¹ No, if the left neighbour is a digit or a piece fraction (hence Inner) and at the same time A starts with neither Bin^{*} nor digit nor decimal point. E.g., $\frac{1}{2}a/b$, but $\frac{1}{2}(-2a/b)$, $\frac{1}{2}(25a/b)$, $\frac{1}{2}(.5a/b)$.

 2 Yes, if A starts with Bin*, e.g., 1+(-a/b).

More examples

$\frac{a}{(b+c)(b-c)}$	\rightarrow	a/(b+c)(b-c),
$\frac{\sqrt{a+b}}{\sqrt{c+d}}$	\rightarrow	$\sqrt{a+b}/\sqrt{c+d},$
$\frac{\partial^{k+l}f}{\partial x^k\partial y^l}$	\rightarrow	$\partial^{k+l} f / \partial x^k \partial y^l,$
$\frac{\sin(x+y)}{x+y}$	\rightarrow	$(\sin(x+y))/(x+y),$
$\frac{\left \langle X_1, X_2 \rangle\right }{\ X_1\ \ X_2\ }$	\rightarrow	$ \langle X_1, X_2 \rangle / X_1 X_2 .$

Delimiters

 $T_{\!E\!}X$'s <code>left</code> and <code>\right</code> produce rather poor results, especially when over-used or underused.

Under natural notation every left or right fence is a left or right delimiter by default, and Nath does its best to match them properly to the material enclosed between, even asymmetrically. Example:

$$\frac{M}{\left(1-\frac{x_1+\dots+x_n+pZ}{r}\right)\left(1-p\frac{\frac{\partial Z}{\partial x_2}+\dots+\frac{\partial Z}{\partial x_n}}{\rho}\right)}.$$

Sub- and superscripts are ignored:

$$\Bigl(\sum_{i=0}^{\infty} a_i\Bigr)^2.$$

Needless to say, a line break may occur between delimiters.

The modifiers **\left** and **\right** still must be used with symmetric delimiters (e.g., vertical lines | and ||) or when intended to override the natural disposition (e.g., **\left**]).

Paired delimiters

Left delimiter	rs	Right delimiters	
(())
[,\lbrack	[],\rbrack]
$\{,\lbrace}$	{	$\}, $ rbrace	}
<, \langle	<	>, \rangle	\rangle
\lfloor	Ĺ	\rfloor	j
\lceil	Ē	\rceil	Ī
lvert, left	Í	\rvert, \right	Í
\lBrack, \double	e[[[\rBrack, \double]]]
\lAngle, \double	∍< 《	\rAngle, \double>	»
\lFloor	Ш	\rFloor	\square
\lCeil	Ī	∖rCeil	Ī
\lVert, \ldouble	el ∥	\rvert, \rdouble	
\triple[Ĩ	\triple]	Ĩ
\triple<		\triple>)
\ltriple	jii i	\rtriple	

Middle delimiters

Example:

$$\left\{ (x_i) \middle| \sum_{i < r} x_i \right\}$$

The full list of them:

\mid, \middle| |
\middle/ /
\Mid, \double| ||
\double/ //
\triple| |||
\triple/ ///

Middle delimiters have the size of the nearest outer paired delimiters. Numeric fractions use the same principle.

Operators

- 1) Nath typsets $\lambda \operatorname{id} g$.
- 2) Nath enables $\backslash\!\backslash$ in subscripts of big operators:

$$\sum_{\substack{i < r \\ i \text{ odd}}} x_i.$$

3) ! produces proper spacing around factorials, e.g., $(m!\,n!).$

Abbreviations

Abbreviations are letter strings starting from the back quote '''. They are typeset in roman. Multiletter abbreviations are **\mathop**'s.

For instance, 'e^{2 $\pm i$ and 'ad_x y typeset as

$$e^{2\pi i} = -1,$$

ad_x y.

More examples:

$$\begin{split} H' &= H'_{\rm symm} + H'_{\rm antisymm},\\ \bar{f} &= f|_{\rm int}\, u,\\ a &= {\rm const}_1\,,\\ G &= {\rm SO}(n),\\ {\rm span}\{u,v\}. \end{split}$$

Displayed formulas

stuff = stuff, $\ stuff = stuff$. stuff = stuff.

______ = ______.

-,

A more sophisticated arrangement may be achieved by using \quad's:

_____ = ____



Walls

Display mode of delimiters clashes with alignments unless every cell has balanced delimiters (as is with matrices).



The typical placement of \wall is in front of a relation symbol or immediately after an opening delimiter.

Three dots

The Nath's rule: In math mode, three dots are raised to the level of axis

 $a_1 + \cdots + a_n$,

unless they follow a comma or a semicolon:

 a_1,\ldots,a_n .

The puzzle solved

\delimgrowth=1

 $C_4 \Big| \big| f |\tilde{S}_{a,-}^{-1,0} W_2 \Omega| \big| \big| |u| \to W_2^{\tilde{A}} \Omega| \Big|.$